



## Ave Maria University Benefit Enrollment or Change Form

Employee Last name, First name, Middle Initial: \_\_\_\_\_

Date of Hire: \_\_\_\_\_ Gender:  Male  Female Date of Birth (month/day/year): \_\_\_\_\_

Street Address: \_\_\_\_\_ Apt#: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip \_\_\_\_\_

Country: \_\_\_\_\_ Phone: \_\_\_\_\_ Social Security: \_\_\_\_\_

Marital Status:  Single  Married  Divorced  Widowed  Separated

Salary: \$ \_\_\_\_\_ Job Title: \_\_\_\_\_

Change Reason:  Birth of Child  Marriage  Divorce  Change in Spouse Coverage

(Please provide evidence of the qualifying event change reason.)

### UMR (Medical):

Employee Health Coverage:  Employee Only  Employee & Spouse  Employee & Child(ren)  Family

UMR Plans:	Select a Plan:
Buy-Up 500	<input type="radio"/>
Core 1000	<input type="radio"/>
HDHP 1300	<input type="radio"/>

I am refusing all Health Coverage at this time. I understand that if I decide to apply at a later date, coverage will not be available until the next open or special enrollment period without a qualifying family status change,

\*You must supply proof of insurance to Human Resources if you want to obtain the opt out stipend\*

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

2019-20 Annual Medical Flexible Spending Account \$ \_\_\_\_\_ (Maximum \$2,700.00)

2019-20 Annual Dependent Care Flexible Spending Account \$ \_\_\_\_\_ (Maximum \$5,000)

*\*Please note: if you elect to fund a Health Savings Account, you cannot also participate in a Medical FSA\**

I am refusing enrollment in either a Medical or Dependent Care Flexible Spending Account at this time.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

### MetLife Dental Insurance:

Employee Dental Coverage:  Employee Only  Employee & Spouse  Employee & Child(ren)  Family

MetLife High Dental PPO Plan	<input type="checkbox"/>
	<input type="checkbox"/>
MetLife Low PPO Plan	<input type="checkbox"/>

I am refusing all Dental Coverage at this time. I understand that if I decide to apply at a later date, coverage will not be available until the next open or special enrollment period without a qualifying family status change.

\*You must supply proof of insurance to Human Resources if you want to obtain the opt out stipend\*

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**VSP (Vision):** \_\_\_\_\_ High Vision Plan \_\_\_\_\_ Low Base Vision Plan

Vision Coverage Level:  Employee Only  Employee & Spouse  Employee & Child(ren)  Family

**0 I am refusing all Vision Coverage at this time. I understand that if I decide to apply at a later date, coverage will not be available until the next open or special enrollment period without a qualifying family status change.**

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Enrollment Form 2016-2017

**Allstate Critical Illness Plan:**  Employee  EE & Children  Employee & Spouse  Employee + Family

**0 I am refusing all Critical Illness Coverage at this time. I understand that if I decide to apply at a later date, coverage will not be available until the next open or special enrollment period without a qualifying family status change.**

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Note: if you waive this at hire and decide to enroll later, it will be subject to medical underwriting.

**Allstate Accident Plan:**  Employee Only  Employee & Spouse  Employee & Child(ren)  Family

**0 I am refusing all Accident Coverage at this time. I understand that if I decide to apply at a later date, coverage will not be available until the next open or special enrollment period without a qualifying family status change.**

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Allstate Indemnity Medical Plan:** Low Policy \_\_\_\_\_ High Policy \_\_\_\_\_  
 Employee Only  Employee & Spouse  Employee & Child(ren)  Family

**0 I am refusing all Indemnity Medical Coverage at this time. I understand that if I decide to apply at a later date, coverage will not be available until the next open or special enrollment period without a qualifying family status change.**

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Dependent Information:** If you need additional spaces, please provide on another sheet.

\*If your dependents are the same as your current enrollment, please write SAME in the box below\*

Dependent Last Name	Dependents First Name	Social Security Number	Sex	Date of Birth <i>mm/dd/yyyy</i>	Relation to you	Check if Disabled	Medical	Dental	Vision
			OM OF	/ /	OSpouse OChild	0	0	0	0
			OM OF	/ /	OSpouse OChild	0	0	0	0
			OM OF	/ /	OSpouse OChild	0	0	0	0

			OM OF	/ /	OSpouse OChild	0	0	0	0
			OM OF	/ /	OSpouse OChild	0	0	0	0
			OM OF	/ /	OSpouse OChild	0	0	0	0
			OM OF	/ /	OSpouse OChild	0	0	0	0
			OM OF	/ /	OSpouse OChild	0	0	0	0
			OM OF	/ /	OSpouse OChild	0	0	0	0
			OM OF	/ /	OSpouse OChild	00	00	00	00
			OM OF	/ /	OSpouse OChild	0	0	0	0

**Agreement to Save Taxes on Insurance Premiums**

- YES - I have enrolled in certain employer-sponsored insurance benefits. I understand that my share of the premium for these benefits will automatically be paid with pre-tax dollars. I also understand that if my required contributions for these insurance benefits are increased or decreased while this agreement is in effect, my taxable income will automatically be adjusted to reflect that change.
- NO- I decline to have my benefit premiums paid with pre-tax dollars, and want them paid with after tax dollars and understand that I will lose all tax savings I could receive as a participant.

I understand that any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Please scan and email your completed form to  
HR@avemaria.edu