



## CHARITABLE BEQUEST INTENT FORM

Please use this form to share the details of your bequest intentions for Ave Maria University. In recognition of your disclosure, we will be honored to invite you to join the Legacy Society, a select group of donors who have included Ave Maria University as a beneficiary in their estate plans.

**This form is for informational purposes only. Your estate is not legally bound by submitting this statement but remains revocable and can be modified at any time. This information will be held in strictest confidence.**

Name (s) \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

### **Bequest Specifics**

As evidence of our desire to provide a legacy gift for Ave Maria University, I/we wish to inform Ave Maria University that they have been named in my/our estate plans.

As of this date, the approximate value of my/our gift is \$\_\_\_\_\_ (If your gift is a percentage of your estate, please indicate the approximate present value of that percentage.)  
I/we designate this gift to be used for:

Unrestricted Support (where the need is greatest as determined by the Ave Maria University Board of Trustees).

OR

The following department or program: \_\_\_\_\_

### **Legacy Society**

In recognition of your intention, Ave Maria University will enroll you into the Legacy Society. The Legacy Society was established to honor all donors who include Ave Maria University in their estate plan.

Yes, you may publicize my/our name(s) as member(s) of the Legacy Society, which serves as a motivation for others to consider legacy gifts in support of Ave Maria University and also helps the University plan for the future.

I/we prefer my/our intentions to remain anonymous.

\_\_\_\_\_  
Donor signature(s)

\_\_\_\_\_  
Date

Please return completed form to: Ave Maria University  
c/o The Planned Giving Office  
5050 Ave Maria Blvd.  
Ave Maria, FL 34142-9505